# DEVELOPING A COMPETITIVE EDGE THROUGH A 'FLIPPED' APPROACH TO CHANGE.



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## INTRODUCTION

Why this paper? Structure before process Flipped approach Competitive or not?

## This presentation



Why process first?

- Typical 'Top Down' approach
- Why the 'Flipped approach'?
- Some Theory
- Two case studies
- Competitive edge

## Why process first?



- Impetus for change
  - budget savings
  - service improvement
- What does the workplace need to look like in 3-5 years time?
- Objectives of institution and work required to support that
- Think about the processes first

"so after 2 years, our R+D team has come up with THIS Start process ." Finish 1 000 E.A. 21 © PNMsoft

## Typical 'Top Down' approach



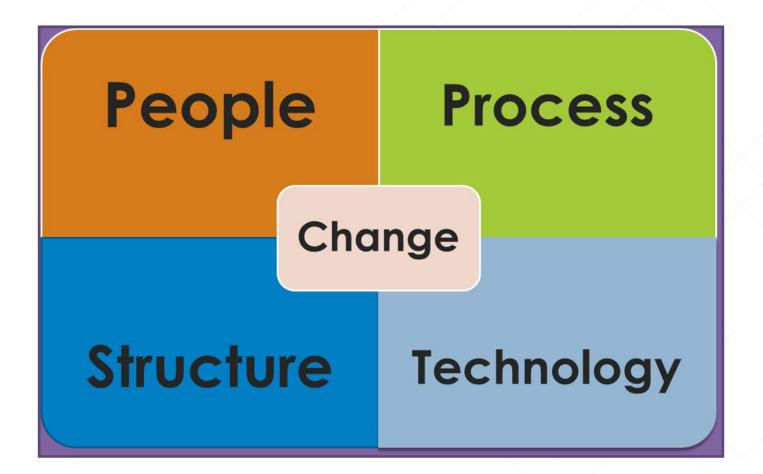
Structure is the main driver

Processes are not considered

- Staff consultation feedback or ideas not included in final outcome
- Manager does not have an open mind
- Systems and technology are ignored

### Change framework





**POSITIVE CHANGE** 

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### Results of 'Top Down' approach



**PEOPLE:** disengaged, disenchanted

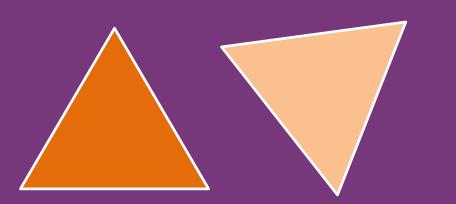
**PROCESS:** misaligned, not reviewed

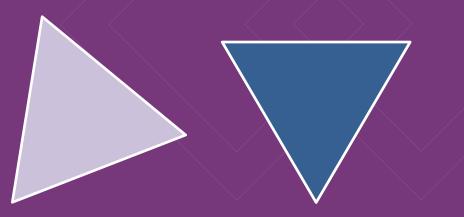
**STRUCTURE:** meets operational needs, not service needs

**TECHNOLOGY:** Does not match new process

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## Why the 'Flipped Approach'?





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## Features of 'Flipped approach'



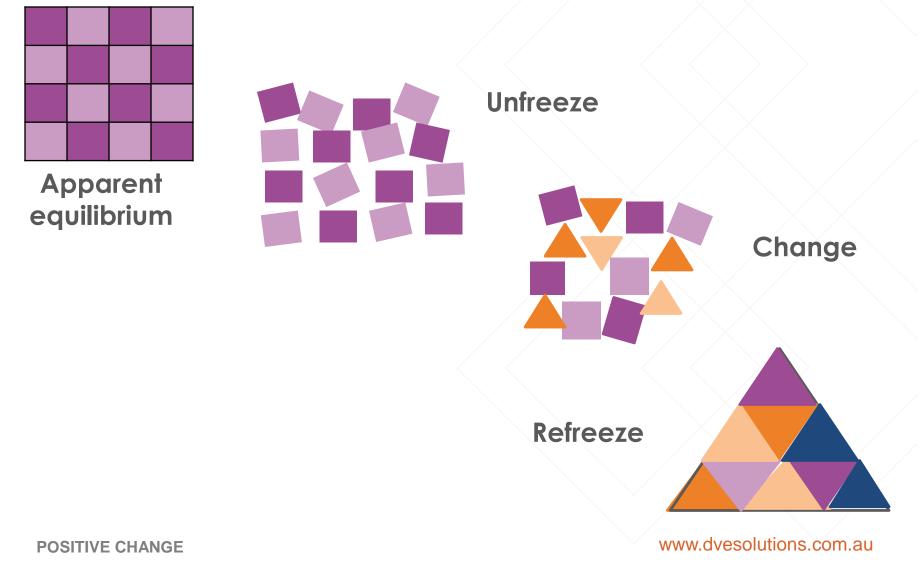
- People are genuinely consulted
- Process is at the heart of change
- **Structure** is a consequence
- Technology is considered
- Manager has an open mind
- Management approves

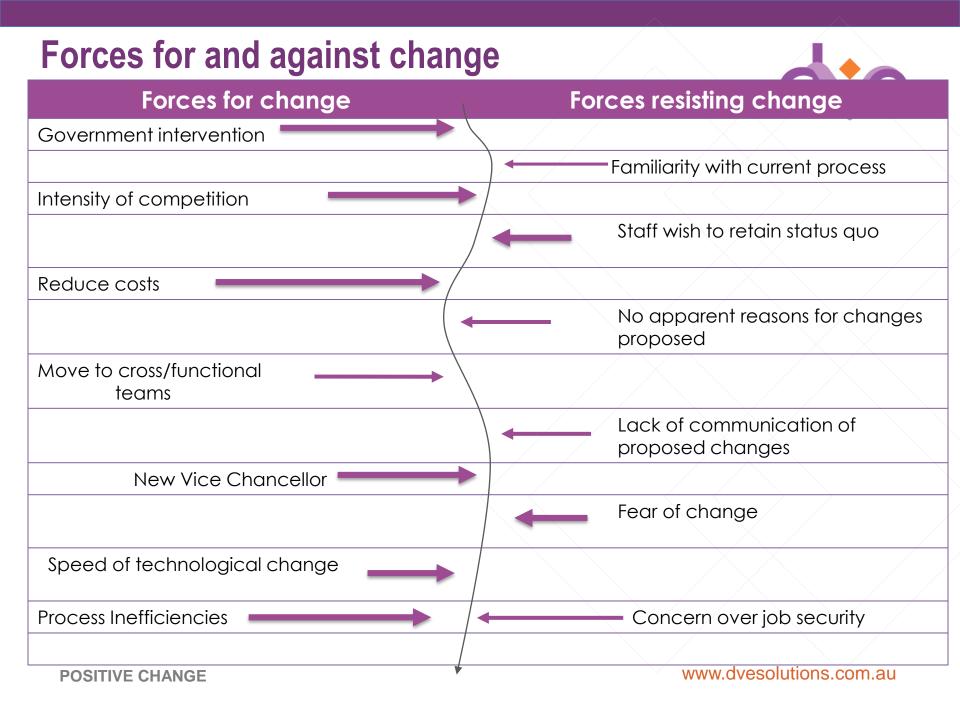
# How to achieve a competitive edge?

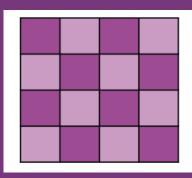
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#### Lewin's Change Model









## Case Study 1

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## Faculty Change

### Context

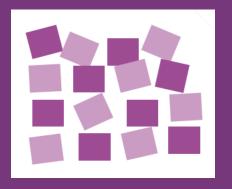


- Faculty
- 50 admin staff; 110+ academic staff
- 5 Schools few admin staff
- Administrative change + academic change
- Project managed (DVE)
- Principles:
  - No net job losses possibly more staff required
  - Reduce admin work for academic staff

Make sure the structure supports the processes



"IMPLEMENTING THESE CHANGES WON'T BE EASY. WE'RE PRETTY SET IN DOING THINGS THE WRONG WAY."



# UNFREEZE

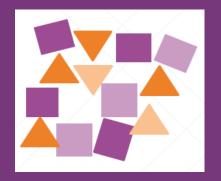
- 1. Communicate with staff forums, workshops
- 2. Scoping roles, processes (RASIC)
- 3. Process review (Visio mapping)
- 4. Consider the technology
- 5. Conceptual design for new structure (by consensus)

#### **PROCESS REVIEW**





- 12 high priority processes
- 4 months
- 2 workshops/week
- 24 workshops
- 70 80 staff
- 20 academics
- As-Is & To-Be
- Lots of fun!

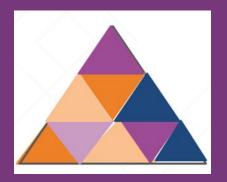


# CHANGE

- 1. Change Plan and Communication Plan
- 2. Formal v informal consultation
- 3. Feedback process
- 4. New structure & positions confirmed
- 5. Transition and Implementation Plan

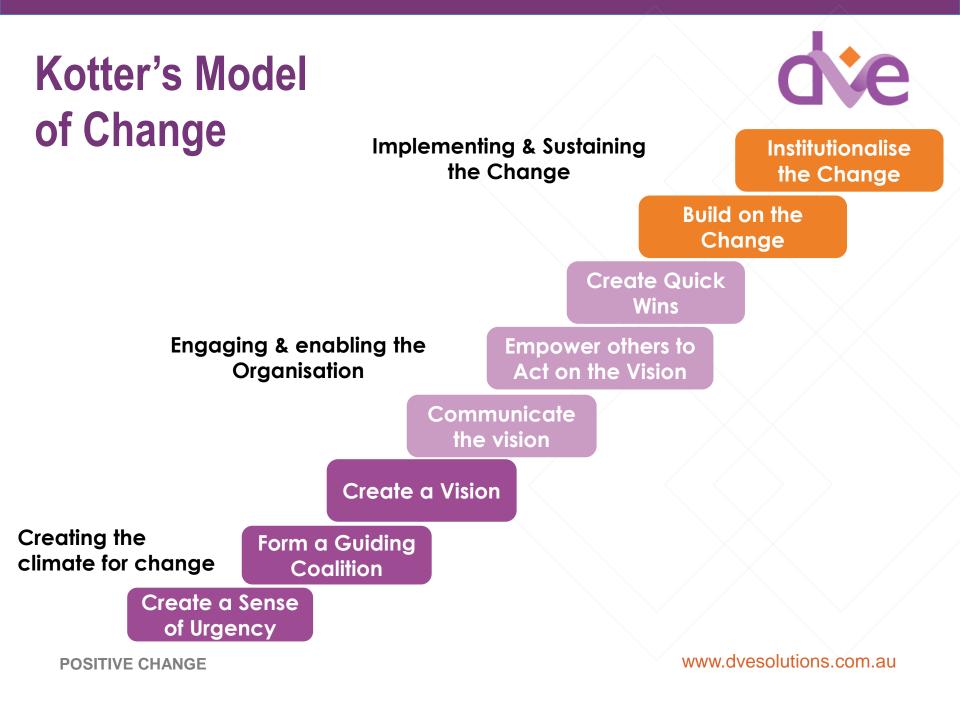


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# REFREEZE

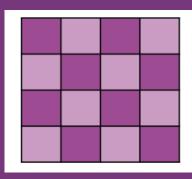
- 1. Implementation
- 2. Embed new processes
- 3. Transition staff into new roles
- 4. Training and development activities
- 5. Communicate results



## Quick Wins



- Staged approach
  - Structure today
  - Structure tomorrow
  - Structure in 6 months
- Staged processes
  - Processes that can be changed immediately
  - Others need time for systems to change
- Don't wait for perfect!



# Case Study 2

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## **Organisation Change**

#### Context



#### Organisation

- 35 admin staff; 105 academics
- 1 College
- Administrative and process change
- Principles:
  - Improve efficiency and service levels
  - Ensure structure supports processes

#### New processes



- Create the climate for change
- Enable and engage the organisation
  - Review of processes
  - Review of roles as a result
- Implement and sustain the change
  - Process maps and work instructions
  - New Position Descriptions
  - Competency Framework

## Results of 'Flipped' approach



**PEOPLE**: Engaged, feel valued, understand roles and responsibilities

**PROCESS:** Linked to new structure & roles; fully mapped & documented

**STRUCTURE:** Organised to meet service & business needs

**TECHNOLOGY:** Gain clarity over impact on processes; may need to be adapted

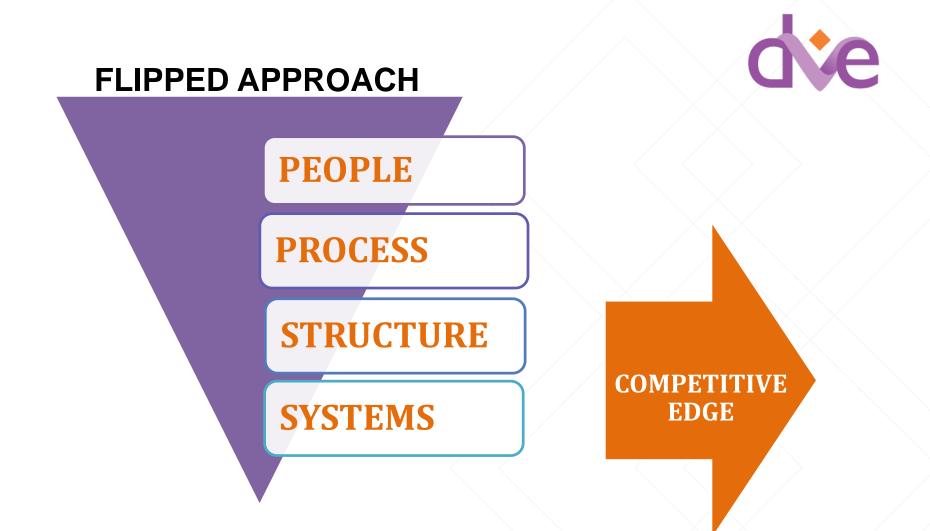
### **Competitive Edge**



Systemic and organized

Project management approach

- Engaged staff
  - Ongoing communication
  - Improved performance
- Do not repeat the same mistake
- Maintain or increase productivity



## **DVE White Paper**



'How to Overcome the 7 Administration Roadblocks Holding Your University Back'.

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